MEMORANDUM

SUBJECT: BEAD Review of Cotton Council's Benefits Assessment of Tribufos Based on Quality

and Yield Losses

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We have reviewed the document submitted by Dr. Frank Carter of the National Cotton Council entitled Economic Impact of Using Tribufos Replacements on Cotton Yield and Market Value of the Fiber. We find that the descriptions of the role of defoliants in cotton production, and of the performance of at least some of the alternatives, fits with what we know about them. The scenarios presented as the consequence of loss of tribufos are logical, and the values used for cotton acres grown and treated reflect published USDA information (1,2,3). However, the values for dockage for quality losses and for yield losses are based on expert opinion, as are those for the apportionments of acres to the various levels of loss predicted. As we cannot in the limited time available to us seek to verify independently the precision of these estimates, BEAD can neither confirm nor refute the accuracy of this loss estimate.

While the analysis was done using national totals, it is known that both yields per acre and usage of different chemicals, including tribufos, vary from region to region. The regions using tribufos most heavily are the Mississippi Delta states and the Southeastern states, so the impacts there will be greatest. Impacts in Texas are expected to be lower per acre because productivity there averages a

bale per acre. California and Arizona produce about 2.4 bales per acre, so impacts per acre could be larger than in other regions, though fewer acres are treated.

References:

- 1. Agricultural Statistics 2000. USDA/NASS (covers 1997-1999)
- 2. Doane's Agricultural Report, 1997
- 3. Agricultural Chemical Usage, 1999 Field Crops Summary. USDA/NASS, May, 2000.

| U.S. COTTON ACRES BY REGION AND STATE, 1997-99, AND SUMMARIES OF PERCENT OF U.S. ACRES, BALES, TRIBUFOS USAGE AND RATES (Agricultural Statistics 2000, USDA/NASS (covers 1997-99) and Agricultural Chemical Usage; 1999 Field Crops Summary, USDA/NASS | | | | | | | | | | | | NASS Ag Chem Usage, 1999 Summary, May 2000 (2) | | |
|--|--------------|-------|-------|-------|---------|-------|--------|---------|------------|------------|-------------------|---|--------------|--|
| (Algirentalia Sanistics 2000, ODDANADD (Covers 1777-77) and Agricultural Chemical Osage, | | | | | | | | 1997-w | | | | 1999 199 | | |
| REGION | cotton type | 1997 | | 1998 | | 1999 | | average | pct. of us | pct. of US | yield (1) | | wtd. ave. ra | |
| state | | (000) | | (000) | | (000) | | (000) | acres | bales | bales per acre | tribufos usage | (lb ai/A | |
| FAR WEST | | | | | | | | | | | | <u>.</u> | | |
| AZ | upland | 324 | | 248 | | 264 | | | | | | | | |
| | pima | 22 | | 15.5 | | 9.5 | | | | | | | | |
| | total | | 346 | | 263.5 | | 273.5 | | | | | | | |
| CA | upland | 875 | | 620 | | 605 | | | | | | | | |
| | pima | 184 | | 180 | | 239 | | | | | | | | |
| | total | | 1059 | | 800 | | 844 | | | | | | | |
| | region total | | 1405 | | 1063.5 | | 1117.5 | 1195 | 10 | 17 | 2.4 | 10 | 1. | |
| SOUTH CE | NTRAL | | | | | | | | | | | | | |
| NM | upland | 66 | | 60 | | 67 | | | | | | | - | |
| | pima | 11 | | 7.3 | | 7.5 | | | | | | | | |
| | total | | 77 | | 67.3 | | 74.5 | | | | | | | |
| TX | upland | 5200 | | 3300 | | 5100 | | | | | | | | |
| | pima | 32 | | 32 | | 32 | | | | | | | | |
| | total | | 5232 | | 3332 | | 5132 | | | | | | | |
| OK | upland | | 190 | | 120 | | 150 | | | | | | | |
| KS | upland | | 10 | | 16.5 | | 28 | | | | | | | |
| | region total | | 5509 | | 3535.8 | | 5384.5 | 4810 | 39 | 30 | 1 | 11 | 0.5 | |
| DELTA | | | | | | | | | | | | | | |
| AR | upland | | 965 | | 900 | | 960 | | | | | | | |
| LA | upland | | 650 | | 525 | | 610 | | | | | | | |
| MS | upland | | 970 | | 940 | | 1180 | | | | | | | |
| МО | upland | | 390 | | 357 | | 375 | | | | | | | |
| TN | upland | | 480 | | 445 | | 565 | | | | | | | |
| | region total | | 3455 | | 3167 | | 3690 | 3437 | 28 | 30 | 1.5 | 57 | 0.6 | |
| SOUTHEAS | · T | | | | | | | | | | | | | |
| AL | upland | | 442 | | 475 | | 560 | | | | | | | |
| FL | upland | | 99 | | 80 | | 106 | | | | | | | |
| GA | upland | | 1425 | | 1280 | | 1300 | | | | | | | |
| sc | upland | | 286 | | 286 | | 315 | | | | | | | |
| NC | upland | | 685 | | 705 | | 800 | | | | | | | |
| VA | upland | | 100 | | 91 | | 108 | | | | | | | |
| | region total | | 3037 | *** | 2917 | | 3189 | 3048 | 24 | 23 | 1.2 | 22 | 0.8 | |
| | | | | | | | | | | | | | | |
| TOTAL US | 1 | | 13406 | | 10683.3 | | 13381 | 12490.1 | 101 | 100 | 1.32 | 100 | 0.7 | |

⁽¹⁾ Derived by dividing regional average bales by regional average acres; Ag. Statistics 2000 data.

(2) States not included in this survey are KS, NM, OK, MO, FL, SC, and VA; each has minor acreage in its region.